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## PRESS RELEASE

## COMUNICATO STAMPA



### **CONSOB APPROVA IL PROSPETTO INFORMATIVO RELATIVO ALL'AMMISSIONE A QUOTAZIONE SUL SEGMENTO PROFESSIONALE DEL MERCATO TELEMATICO DELLE OBBLIGAZIONI DEL PRESTITO SUBORDINATO DENOMINATO**

#### **“BANCA CARIGE S.P.A. 2019 – 2029 CALLABLE TASSO FISSO CON RESET TIER II”**

### **AVVENUTA PUBBLICAZIONE IN DATA ODIERNA DEL PROSPETTO INFORMATIVO**

*Genova, 19 dicembre 2019* – Banca Carige comunica che in data 18 dicembre 2019 Consob, con protocollo n. 0820036/19, ha approvato il prospetto informativo (il "**Prospetto Informativo**") relativo all'ammissione a quotazione sul segmento professionale del Mercato Telematico delle Obbligazioni organizzato e gestito da Borsa Italiana S.p.A., delle obbligazioni del prestito obbligazionario subordinato denominato "Banca Carige S.p.A. 2019 – 2029 Tasso Fisso Tier II" (il "**Prestito Obbligazionario Subordinato**" o il "**Prestito**"), di valore nominale complessivo pari a € 200.000.000,00 (duecento milioni di euro), e costituito da n. 2.000 obbligazioni subordinate Tier II (le "**Obbligazioni Subordinate**" o le "**Obbligazioni**"), di valore nominale unitario pari a € 100.000,00 (centomila euro) (il "**Valore Nominale**"), emesse da Banca Carige S.p.A. – Cassa di Risparmio di Genova e Imperia in amministrazione straordinaria (la "**Banca**" o l' "**Emittente**").

L'emissione del Prestito Obbligazionario Subordinato si inquadra all'interno della complessiva operazione di Rafforzamento Patrimoniale (comprensiva anche del *derisking*) annunciata lo scorso 9 agosto dai Commissari Straordinari e approvata dall'Assemblea Straordinaria degli azionisti il 20 settembre 2019.

Si richiama l'attenzione sulla natura complessa delle Obbligazioni Subordinate, che sono rivolte esclusivamente a soggetti che abbiano la qualifica di investitori professionali e sul rischio correlato all'eventuale utilizzo delle stesse nell'ambito di un eventuale processo di *bail in* dell'Emittente.

Banca Carige comunica inoltre l'avvenuta pubblicazione nelle forme e nei termini di legge del Prospetto Informativo, a seguito del deposito odierno in Consob, e rende inoltre noto che lo stesso è a disposizione del pubblico presso la sede sociale in Genova, via Cassa di Risparmio n. 15 e sul sito *internet* della Società, [www.gruppocarige.it](http://www.gruppocarige.it).

Per maggiori informazioni in merito al Prestito Obbligazionario Subordinato si rinvia al Prospetto Informativo.

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Although the Company has obtained the information provided from sources that should be considered reliable, it cannot guarantee its accuracy or completeness. The information provided is purely of an indicative nature and is subject to change without notice at any time.